



CONFIDENTIAL FINANCIAL AID APPLICATION

2009-2010

Please read the following instructions carefully. Incomplete applications cannot be considered.

1. Applications are to be completed by the parents/guardians who are claiming the child as a dependent. In the case of divorced parents or parents who file their federal income taxes separately, all requested forms must be attached.
2. Please feel free to indicate on the back of this application any special circumstances which you think we should consider.
3. For verification of financial need, you must attach a completed, signed copy of your 2008 federal income tax return to this application, including all schedules that apply. *Your application will not be processed without this verification.*

INSTRUCTIONS FOR FINANCIAL AID APPLICATION 2009-2010

GENERAL: This form should be filled out by the student's parent(s)/guardian(s). Parents who file federal tax returns separately, must submit all applicable financial aid forms.

It is also advised that the applicant keep a copy of the application and all supporting materials for his or her own records. Please do not send original tax or other personal documents. They cannot be returned. Use data from your 2008 income tax return. You may be asked to verify the data you submit.

Answer all questions. If the information requested is not applicable, then enter "n/a". Do not leave items blank.

SECTION A: PARENT OR GUARDIAN INFORMATION.

ITEM 1: Enter the appropriate information for parents or guardians.

ITEM 2: Enter the number of persons in the household who are dependent on the parent(s) of the applicant(s).

ITEM 3: Enter Marital Status.

SECTION B: STUDENT APPLICANT(S) REQUESTING AID.

ITEM 4: List each dependent, their age, current grade, assets and the name of the school/college/university they plan to attend in the fall.

SECTION C: INCOME AND ASSET INFORMATION.

ITEM 5: Enter the total number of exemptions claimed on your 2008 IRS 1040, line 6D or 1040A, line 6D. If you have not paid income tax for 2008 due to insufficient income to report, note sources and amounts of funds used for living expenses. Include a copy of the document you received from the Department of Social and Health Services with the amount you are receiving as public assistance, if applicable.

ITEM 6:

- a. Enter 2008 total wages, salaries and tips: include income from business(es) you own, earned by father, stepfather or male-guardian.
- b. Enter 2008 total wages, salaries and tips; include income from business you own, earned by mother, stepmother or female guardian.
- c. Enter adjusted gross income as reported on 2008 IRS 1040, line 37; 1040A line 21.

ITEM 7: Enter total tax - 1040, line 63; 1040A, line 38.

ITEM 8: Enter cost of medical and dental expenses for 2008.

ITEM 9: If you report casualty and/or theft losses, enter here.

ITEM 10: In the appropriate columns, enter the total non-taxable amount received in 2008 for each category for the entire family. If you are receiving child support, welfare or social security payments, attach a copy of the document from the relevant state or federal agency stating the amount you are receiving, including OSE Reports.

ITEMS 11, 12 AND 13: Enter the appropriate information for each of these numbered items. Do not leave items blank.

ITEM 14: Enter the appropriate information if you own your own business.

CONFIDENTIAL FINANCIAL AID APPLICATION

Part A - Financially Responsible Parent or Guardian Biographical Information

<p>1 Last Name/First Name/MI of Parent/Guardian <input type="text"/></p> <p>Social Security # <input type="text"/> Age: <input type="text"/></p> <p>Street Address <input type="text"/></p> <p>City, State, Zip <input type="text"/></p> <p>Phone (include area code) <input type="text"/></p>	<p>Last Name/First Name/MI of Parent/Guardian <input type="text"/></p> <p>Social Security # <input type="text"/> Age: <input type="text"/></p> <p>Street Address <input type="text"/></p> <p>City, State, Zip <input type="text"/></p> <p>Phone (include area code) <input type="text"/></p>
<p>2 Total Family size: <input type="text"/> include parents and all dependents residing at the address above.</p>	
<p>3 Marital Status: <input type="text"/> 1 = Single, 2 = Married, 3 = Widowed, 4 = Divorced, 5 = Separated</p>	

Part B - Student Applicant(s) Requesting Aid and All Other Dependents

4	Last Name	First Name	Age	Current Grade in School	Current value of Student's Assets	School Student will Attend in the Fall '08

Part C - Parent Income and Asset Information

<p>5 Total exemptions claimed on 2008 Federal Income Tax Return . See instructions Section C, Item 5: <input type="text"/></p> <p>6 Taxable Income. 2008 income earned from work by:</p> <p>a) Father, Stepfather, Male Guardian \$ _____</p> <p>b) Mother, Stepmother, Female Guardian \$ _____</p> <p>c) Total 2008 Adjusted Gross Income \$ _____</p> <p>See Instructions, Section C, Item 6</p> <p>7 2008 Income tax paid \$ _____ See Instructions, Section C, Item 7</p> <p>8 Medical/Dental Expenses as reported on 2008 IRS 1040 Schedule A \$ _____ See Instructions, Section C, Item 8</p> <p>9 Casualty/Losses reported on 2008 IRS 1040 Schedule A \$ _____ See Instructions, Section C, Item 9</p> <p>10 2008 Non-Taxable</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Monthly</th> <th style="text-align: center;">Annual</th> </tr> </thead> <tbody> <tr> <td>Child Support</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Welfare (TANF)</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Social Security</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>All other non-taxed income</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Total non-taxed income 2008</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> </tbody> </table> <p>See Instructions, Section C, Item 10</p>		Monthly	Annual	Child Support	\$ _____	\$ _____	Welfare (TANF)	\$ _____	\$ _____	Social Security	\$ _____	\$ _____	All other non-taxed income	\$ _____	\$ _____	Total non-taxed income 2008	\$ _____	\$ _____	<p>11 Current value cash, savings and checking accounts: \$ _____</p> <p>12 Family Residence is:</p> <p>Owned <input type="checkbox"/></p> <p>Rented <input type="checkbox"/></p> <p>Monthly Payment \$ _____</p> <p>Family Residence (if owned)</p> <p>Year Purchased _____</p> <p>Purchase Price \$ _____</p> <p>Unpaid mortgage(s) \$ _____</p> <p>See Instructions, Section C, Item 12</p> <p>13 Other Real Estate and Investments</p> <p>Year Purchased _____</p> <p>Purchase Price \$ _____</p> <p>Unpaid mortgage(s) \$ _____</p> <p>See Instructions, Section C, Item 13</p> <p>14 Business</p> <p>Year Purchased _____</p> <p>Purchase Price \$ _____</p> <p>Unpaid mortgage(s) \$ _____</p> <p>See Instructions, Section C, Item 14</p>
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